

REGISTER OF CONFLICTS OF INTEREST - MORECAMBE BAY CCG MEMBERSHIP COUNCIL 2019/20

Name	Current Position(s) held in the CCG: Governing Body, Member Practice, Employee or other	Declared Interest (Name of the organisation and nature of business)	Type of Interest			Is the interest direct or indirect ?	Nature of Interest	Date of Interest		Action taken to mitigate risk
			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest			From	To	
Dr John Adams	GP, Haverthwaite Surgery	GP in the CCG area	✓	✓		Indirect		2009	2019	As required
		NHS patient in the CCG area			✓			2006	2019	As required
		A number of members of my immediate family are NHS patients in the CCG area						1990	2019	As required
Dr Muhammad Akhtar	GP Partner, Bay Medical Group	Director A R Medics Ltd (for locums)	✓					2009	On going	As required
Dr Muhammad Farhan Amin	GP, Burnett Edgar Medical Centre	GP, Burnett Edgar Medical Centre	✓					2011	On going	Excluded from the decision making process where conflicts of interest may
	Barrow Town	Patient Memoirs	✓					2009	On going	

	ICC GP Lead	Limited								be applicable
		BEMC International Limited	✓					2016	On going	As above
		Concept Health Technologies	✓					2019	On going	As above
		Member of Royal College of General Practitioners		✓				2008	On going	As above
		Member of Medical Defence Union		✓				2005	On going	As above
		Member of Honorary Lecturer Cumbria University		✓				2013	On going	As above
		Trustee Future Scholars Foundation			✓			2008	On going	An educational charity
		Spouse is a shareholder in Patient Memoirs Limited and BEMC International Limited				Indirect		2009	On going	Excluded from the decision making process where conflicts of interest may be applicable

Dr Jenny Armer	Salaried GP, Sedbergh Medical Practice	Director of Clinical Skills and Deputy Director of Assessment, Lancaster Medical School		✓				June 2015	On going	As required
Dr Martin Armer	Salaried GP, Sedbergh Medical Practice	Director of Communication Skills, Director of Year 5, Deputy Director of Postgraduate Medical Education, Lancaster Medical School		✓				2007	On going	As required
Dr Dimple Sarah Arun	GP Principal, Norwood Medical Centre Cardiology Lead for the AF Demonstrator Programme	GP Principal, Norwood Medical Centre	✓					April 2013	On going	Be aware and expressing conflict to relevant matters as they arise
		Clinical Director, Barrow and Millom Primary Care Network	✓					May 2019	On going	As above
		GP with Specialist Interest in Cardiology		✓		Indirect		July 2017	On going	As above
		Voluntary work setting up and helping with the			✓			2015	On going	As above

		<p>'Happy and Healthy Lifestyle Furness' Project in association with Furness Education and Skills Partnership (FESP)</p> <p>Spouse is a local GP at a different practice. He is also the Cancer Lead for the area and the Chief Executive Officer of the South Cumbria Primary Care Collaborative</p>								
Graham Atkinson	Business Manager, Ash Trees and Stoneleigh Surgeries	Nothing to declare								
Julie Atkinson	Clinical Lead for Windermere and Bowness Medical Practice	Employed by One Medicare	✓					February 2019	On-going	One Medicare hold the PMS contract for this practice and they are her direct employer
Noreen Atkinson	Practice Manager, Peninsula	Peninsula Medical Practice	✓					2012	On going	As required

	Medical Practice									
Dr Paul Atkinson	GP Partner, The James Cochrane Practice	GP Partner, The James Cochrane Practice	✓					August 2012	On going	Declaration of interest
		Director K&PA Ltd - Provides Occupational Health Medicals	✓					2015	On going	Declaration of interest
Andrew Bennett On secondment	Executive Director of Commissioning (Lancashire and South Cumbria ICS)	Spouse is a Specialist Nurse employed by Lancashire Teaching Hospitals NHS Foundation Trust				Indirect		1988	On going	Interest noted
Linda Bowker Left 31 May 2019	Practice Manager, Ash Trees Surgery	Nothing to declare								
Dr Kimberley Brockbank	GP Partner, Dr Johnston and Partners	GP Partner, Dr Johnston and Partners	✓					March 2015	On going	As required
Dr Michael Bunter	GP Partner, Peninsula Medical Practice	GP Partner, Peninsula Medical Practice	✓					2012	On going	As required
		Out of Hours (Regular)	✓					2012	On going	As required
Jeanette Cawley	Practice Manager, Station House Surgery	Practice Manager	✓					6 September 2017	On going	As required

Nicola Chapman	Practice Co-ordinator, Windermere and Bowness Medical Practice	Employed by One Medicare	✓					June 2015	On going	One Medicare hold the PMS contract for this practice and they are her direct employer
Dr David Cheung	GP, Ash Trees Surgery GP Lead Medicines	Director of Ash Trees Health Care which runs two pharmacies in Lancashire	✓					October 2017	On going	As required
Dr Edward Clarke	GP Principal, The James Cochrane Practice	GP Principal, The James Cochrane Practice	✓					1 October 2017	On going	Will not vote on any contract that would advantage The James Cochrane Practice above other practices
		Clinical Director, Kendal Primary Care Network		✓				1 July 2019	On going	No action required
Dr Julie Colclough	Practice Representative - Cartmel Surgery	Owner of Cartmel Surgery	✓					2014	On going	As required
Dr Donna Crisp	GP Partner, Nutwood Medical Practice	Nothing to declare								
Dr Lauren Dixon	GP Partner, Bridgegate Medical Centre	GP Partner, Bridgegate Medical Centre	✓					1 April 2017	On going	Declare the interest if clear from the agenda there is a conflict. Check
	Executive GP	GP Partner,		✓				1 April	On going	

		Bridgewater Medical Centre						2017		with Chair whether can be involved in discussion but not vote. Leave room if cannot be present and ensure not present during voting/decision making
Michael Eddy	Partner, St Mary's Surgery	Partner, St Mary's Surgery	✓						On going	None required
	ICC Lead, Grange and Lakes ICC	Provide book keeping services for Cartmel Surgery and Court Thorn Surgery	✓						On going	None required
		Spouse is a Senior Pharmacist at UHMBT				Indirect			On going	None required
Dr Philip Edwards	GP Partner, Haverthwaite Surgery	Nothing to declare								
Adrian Eglinton	Practice Business Manager, The James Cochrane Practice	Nothing to declare								

Sue Evans	Practice Manager, Park View Surgery	Nothing to declare								
Linda Farish	Practice Manager, Captain French Surgery	Practice Manager	✓					September 2008	On going	As required
Dr Simon Fisher	GP Partner, Coniston Medical Practice	Nothing to declare								
Hilary Fordham	Chief Operating Officer	Nothing to declare								
Helen Freschini	Lead Practice Manager, Bay Medical Group	Nothing to declare								
Dr Katharina Frey	GP, Coniston Medical Practice	Nothing to declare								
Anthony Gardner	Director of Planning and Performance	Nothing to declare								
Sarah Gardner	Practice Manager, Waterloo House Surgery	Practice Manager	✓					2018	On going	As required
Dr Nick Gent	GP Partner/ Registered Manager, Peninsula Medical Practice	GP Partner, Peninsula Medical Practice	✓					2012	On going	As required
		Employee of Public Health England	✓					2004	On going	As required

Dr Christopher Green	GP Partner, Liverpool House Surgery	Nothing to declare								
Dr Jim Hacking	GP Executive Lead - Urgent Care and Mental Health	GP Partner, Park View Surgery, Milnthorpe	✓					2001	On going	To declare interest at relevant meetings and take guidance on whether participation in decision making is appropriate
	GP Partner, Park View Surgery, Milnthorpe	Member of South Cumbria GP Federation	✓					2015	On going	
		Spouse is employed by UHMBT (Microbiology, Biomedical Scientist)				Indirect		1999	On going	
Dr Kirsty Hagan	Lancaster Medical Practice	GP Partner, Lancaster Medical Practice	✓					2012	On going	Follow CCG policy
		Federation Board Director	✓					2014	On going	Follow CCG policy
		Primary Care Network Lead				Indirect		2019	On going	Follow CCG policy
		Integrated Care Communities Lead				Indirect		2019	On going	Follow CCG policy
Jerry Hawker On secondment	Accountable Officer	Spouse is Director of Commissioning for NHS Wirral				Indirect		2016	On going	As required

		CCG								
Dr Bruce Helme	GP Partner, Station House Surgery	Nothing to declare								
Laura Hodgkinson	Practice Manager, Duke Street Surgery	Nothing to declare								
Joyce Hodgson	Practice Manager, Nutwood Medical Practice	Nothing to declare								
Dr Chrissie Hunt	GP Partner, Sedbergh Medical Practice	Nothing to declare								
Stephanie Jackson	Practice Manager, Market Street Medical Practice	Nothing to declare								
Tim Jackson	Business Manager, Dr Murray and Partners Business Manager, Mid Furness PCN	Business Manager but with no financial interest	✓					1 April 2019	31 March 2020	As required
Gareth James On secondment from 1 August 2019	Chief Finance Officer/Director of Governance	Spouse is Associate Director of Effective Services at Cheshire and Wirral Partnership				Indirect		1 August 2019	On going	Currently no contract between MBCCG and C&WPFT

		Foundation Trust								
Dr Ghulam Jeelani	Senior Partner, Burnett Edgar Medical Centre	Approved Section 12 MHA	✓					1989	On going	Declare as required
Dr Alison Johnston	ICC Clinical Lead, Ulverston, Dalton and Askham GP Partner Dr Johnston and Partners	GP Partner, Dr Johnston and Partners	✓					April 2013	On going	As required
		Board Member, South Cumbria Primary Care Collaborative	✓					April 2016	On going	As required
		Governor Croftlands Junior School			✓			February 2018	On going	As required
Dr Geoff Jolliffe	Clinical Chair, Morecambe Bay CCG	GP Provider at Risedale Surgery	✓					1985	On going	Application of Conflicts of Interest Policy
		GP employee CHOC	✓					1998	On going	As above
		Board Member Coastal Communities Team - Art Gene (Charity with Health Interest)			✓			2018	On going	As above
		Spouse works as HCA at Risedale Surgery				Indirect		2002	On going	As above

		Daughter works in Pharmacy at FGH				Indirect		2018	On going	As above	
Philip Jones	Practice Manager, Bridgegate Medical Centre	Nothing to declare									
Dr Rahul Keith	CCG Executive GP	GP Partner, Lancaster Medical Practice	✓					2012	On going	Follow CCG policy	
		Director of Rosebank Pharmacy	✓					2012	On going	Follow CCG policy	
		Shareholder of North Lancashire Medical Services GP Federation	✓					2012	On going	Follow CCG policy	
Dr Andy Knox	GP Partner, Ash Trees Surgery	GP Partner, Ash Trees Surgery	✓					July 2013	On going	Follow CCG policy rules	
	Director of Population Health	Partner Ash Trees Pharmacy	✓					July 2013	On going	As above	
		NED of 'The Well'			✓				1 May 2019	On going	As above
		Governor St John's School, Silverdale			✓				1 May 2019	On going	As above
		Honorary Lecturer						September 2018	On going	As above	

		Lancaster University Member of St Thomas's Church, Lancaster				Indirect		September 2018	On going	As above
Dr Ashish Kshetrapal	GP, Atkinson Health Centre ICC Lead for Barrow	ICC Lead and GP				Indirect		2017	On going	No conflict. Speak to Dr Geoff Jolliffe if ever any dilemma
Dr Amy Lee	GP Partner, Captain French Surgery Child Safeguarding Lead GP Kendal ICC GP Lead	Nothing to declare								
Caroline Lee	Managing Partner, Norwood Medical Centre	Profit Sharing Partner	✓					March 2018	March 2019	As required
Janice Longmire	Practice Manager, Cartmel Surgery	Nothing to declare								
Chloe Lowe	Practice Manager, Atkinson Health Centre	Nothing to declare								

Dr William Lumb	Senior Partner, Member Practice, Joint Chief Clinical Information Officer	GP Partner Sedbergh Practice	✓				2004	On going	SOP regarding GP partners
		Partner Sedbergh Medical Conference Centre	✓				2013	On going	Does not promote use personally
		Member Practice South Cumbria Primary Care Collaborative	✓				2015	On going	Not directly involved in commissioning. Declare interest
		Clinical Director Integrated Services Care Group, UHMBT	✓				2018	On going	Not directly involved in commissioning. Declare interest
		Fellow Faculty Clinical Informatics		✓			2017	On going	All decisions by committee with declaration of interest
		Spouse Senior Accountant at North Cumbria CCG				Indirect		2014	On going
Dr Alistair MacKenzie	GP, The James Cochrane Practice	GP, The James Cochrane Practice	✓					On going	
		Director, Castlesteads Ltd	✓					On going	So far no referrals have

		(Occupational Health								been made directly from a health provider
Janet May	Practice Manager, Abbey Road Surgery	Practice Manager	✓						On going	None
Sarah Millard	Practice Manager, Liverpool House Surgery	Nothing to declare								
Dr Sam Moon	GP Partner, Queen Square Medical Practice	GP Partner, Queen Square Medical Practice	✓	✓				2014	2019	Always made clear in meetings. CCG fully aware of this
	Clinical Lead for Falls									
	Lancaster Integrated Care Communities Clinical Lead	Director Queen Square Medical Services Ltd	✓	✓				2014	2019	As above
		Practice holds shares in North Lancashire Medical Services Ltd (Lancashire North GP Federation)	✓					2014	2019	As above
		Queen Square Medical Practice holds contracts with Morecambe Bay CCG, NHS		✓					On going	As above

		<p>England and Lancashire County Council Public Health, About Health (Community Dermatology) and CARE Fertility</p> <p>Queen Square Medical Practice is registered as research practice with North West Coast CRN</p> <p>Queen Square Medical Practice acts as host employer to Research Development Nurses whose role is to promote research in Primary Care in the CCG area</p> <p>Partner is a Consultant Oncologist, UHMBT</p>		✓					On going	As above
				✓					On going	As above
						Indirect		2012	2018	As required
Dr Louise Morgan	GP, Bentham Medical Practice	Spouse is a Consultant with				Indirect			On going	No direct input to

		UHMBT								Commissioning Ophthalmology Services
Dr Gerry Murray	GP Partner, Dr Murray and Partners Chair South Lakes Primary Care Commissioning Clinical Lead Primary Care Networks	No financial interest except paid to attend GPPA meetings	✓					1 April 2019	1 April 2020	Declare interest
Kevin Parkinson Left MBCCG on 31 July 2019	Chief Finance Officer	Spouse is employed as a Pharmacist with Lancashire Care NHS Foundation Trust				Indirect		2004	On going	No immediate actions needed
Dr Johannes Rath	GP Partner, Dr Johnston and Partners	Nothing to declare								
Alison Redshaw	Practice Manager, Norwood Medical Centre	Nothing to declare								
Dr Hugh Reeve	GP Leader, Nutwood Medical Practice	GP Partner, Nutwood Medical Practice	✓					April 2006	On going	Declare where appropriate
		Director HA Reeve Ltd,	✓					April 2012	On going	Declare where appropriate

		Medical Consultancy Director South Cumbria Primary Care Collaborative	✓					April 2018	On going	Declare where appropriate
Dr Kathryn Robinson	GP Partner, Liverpool House Surgery	Nothing to declare								
Vickie Robinson	Practice Manager, Dr Johnston and Partners	Practice Manager	✓					2014	On going	
Sharon Rocks	Practice Manager, Burnett Edgar Medical Centre	Personal carer outside of the surgery	✓					1 January 2008	On going	Do not take on any patients who are registered at the surgery Direct referrals from Social Services
Dr S D Ruell	Senior Partner, Peninsula Medical Practice	Senior Partner, Peninsula Medical Practice	✓					2012	On going	As required
Judith Satterthwaite	Practice Manager, Haverthwaite Surgery	Nothing to declare								
Jonathan Scott	Practice Manager, Bentham Medical Practice	Nothing to declare								

Dr Julia Smith	GP, Park View Surgery GP Lead for Learning Disabilities	Nothing to declare								
Abigail Staveley	Practice Manager, Lunesdale Surgery	Nothing to declare								
Dr Alex Stearn	Salaried GP, Cartmel Surgery	Nothing to declare								
Dr Rachel Tedd	Salaried GP, Sedbergh Medical Practice	Nothing to declare								
Dr Arun Thimmiah	Cancer Lead GP	GP Partner, Abbey Road Surgery	✓					2010	On going	As required
		Chief Executive of South Cumbria Primary Care Collaborative	✓					2018	On going	As required
		GP Provider Alliance Member	✓					2018	On going	As required
		Spouse is a GP Partner and Elective Care Lead GP of CCG				Indirect			On going	As required
Tracy Thornton	Practice Manager, Sedbergh	Practice Manager	✓						On going	As required

	Medical Practice									
Dr Phil Underwood	GP Partner, Lunesdale Surgery	Partner of a GP surgery which receives money from the CCG under various areas-wide schemes	✓					7 April 2014	On going	Declare at meetings
		Executive Board Member of South Cumbria Primary Care Collaborative	✓					1 August 2017	On going	Declare at meetings. Will not participate in decisions relating to contracts for South Cumbria Primary Care Collaborative
Dr Richard Walker	GP Partner, Waterloo House Surgery, Millom	GP Partner, Waterloo House Surgery, Millom (in partnership with UHMBT)	✓						On going	As required
		ICC Clinical Lead, Millom and Duddon Valley	✓						On going	As required
Dr Kaye Ward	GP Principal, Central Lakes Medical Group	Nothing to declare								
Dr Ian Wear	GP Partner, Duke Street Surgery	Nothing to declare								

Jonathan Whitford-Bartle	Practice Director, Queen Square Medical Practice	Practice Director, Queen Square Medical Practice (Salaried)	✓				1 April 1998	On gong	Always made clear in any meetings. CCG fully aware of this
		Company Secretary for Queen Square Medical Services Ltd. The practice holds contracts with the CCG and NHS England	✓				1 April 1998	On going	As above
		Practice holds share in North Lancashire Medical Services Ltd (Lancashire North GP Federation)	✓				1 April 1998	On going	As above
		Sit on Improving Quality Task and Finish Group	✓				1 April 1998	On going	As above
		Practice Director, Queen Square Medical Practice (Salaried)		✓			2012	On going	As above
		Company Secretary for Queen Square		✓			2012	On going	As above

		<p>Medical Services Ltd. The practice holds contracts with MBCCG, NHS England, Lancashire County Council Public Health, About Health (Community Dermatology) and CARE Fertility</p> <p>Queen Square Medical Practice is registered as a research practice with North West Coast CRN</p> <p>Queen Square acts as host employer to Research Development Nurses whose role is to promote research in Primary Care in the CCG area</p>		✓				2012	On going	As above
				✓				2012	On going	As above
Amy Williams	Managing Partner, Lancaster Medical Practice	Managing Partner, Lancaster Medical Practice	✓					1 April 2018	On going	Follow policy

		Director of Lancaster Medical Group Ltd	✓					1 April 2018	On going	Follow policy
		Shareholder/ Director of Galgate Pharmacy via Lancaster Medical Group	✓					1 April 2018	On going	Follow policy
		Director of North Lancaster Medical Services	✓					11 May 2018	On going	Follow policy
Margaret Williams	Chief Executive Nurse	Honorary contract Cumbria University		✓				1 April 2019	31 March 2020	Follow organisation governance processes
		Governor role at Edgehill University		✓				1 April 2019	31 March 2019	Follow organisation governance processes
Dr Lewis Andrew Wilson	GP Partner and Practice Manager, Duddon Valley Medical Practice	GP Partner, Duddon Valley Medical Practice	✓							
Dr Jonathan Wimborne	GP Partner, Bay Medical Group	GP Partner, Bay Medical Group	✓						On going	Follow policy
		Solely own York Bridge Building	✓					2015	On going	Follow policy

		Board Member of North Lancashire Medical Services Ltd	✓						On going	Follow policy
		Engaged in research within the practice	✓						On going	Follow policy
		Provides acupuncture	✓						On going	Follow policy
		Member of RCGP, BMA and BMAS	✓						On going	Follow policy
Amy Wood	Practice Manager, Central Lakes Medical Group	Nothing to declare								
Dr John Wood	GP Partner, The James Cochrane Practice	Nothing to declare								
Dr John Young	GP, Norwood Medical Centre	Provider of Furness Community Dermatology Service	✓	✓				2007	On going	As required
		Trust Grade Dermatology Practitioner at Furness General Hospital		✓				2000	On going	As required

12 August 2019
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